



DTC Instructions for Transferring Securities (stocks, bonds, & mutual funds)

Please use the instructions below to transfer securities to the Bethany Christian Schools account at Pershing:

Broker: Pershing, LLC
DTC # 0443
Account Name: BETHANY CHRISTIAN SCHOOLS INC
Account # 5EQ928736
Tax ID # 35-0941106
Broker contact: Benjamin Holden | ben.holden@everence.com | (574) 533-9515 x3534

When transferring securities to Bethany Christian Schools, please request that your broker attach a trailer to the transaction stating your name.

Please also ask your broker to notify the Advancement Office (by phone at (574) 534-2567 or by email at advancement@bethanycs.net) of your transfer so that we may appropriately credit and acknowledge your generosity. Please also include the following information:

Donor's name: _____

Donor's broker: _____

Name of security	Symbol	Shares
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Expected date of transfer: _____

My gift is without restriction, or

I intend to restrict my gift and will communicate with Advancement accordingly

Additional acknowledgement to: _____